

United States Bankruptcy Court

For the Southern District of Texas

In re Core Scientific, Inc. , Case No. 22-90341

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CRG Financial LLC

Name of Transferee

Kldiscovery Ontrack Llc

Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim# (if known): 158

CRG Financial LLC
84 Herbert Ave. Building B - Suite 202
Closter, NJ 07624

Amount of Claim:
Scheduled: \$180,453.35- Core Scientific Operating Company
Proofs of Claim: \$193,516.97- Core Scientific, Inc.
Date Claim Filed: 03/31/2023

Phone: (201) 266-6988
Last Four Digits of Acct#: _____

Phone:
Last Four Digits of Acct#: _____

Name and Address where Transferee payments
should be sent (if different from above);
SAME AS ABOVE

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Allison R. Axenrod Date: 09/14/2023

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. 158 (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk’s office of this court on 09/14/2023.

CRG Financial LLC

Name of Alleged Transferee

84 Herbert Ave. Building B - Suite 202, Closter, NJ 07624

Address of Alleged Transferee

Kldiscovery Ontrack Llc

Name of Transferor

9023 Columbine Road , , Eden Prairie , MN 55347

Address of Transferor

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

NOTICE OF TRANSFER AND WAIVER

Kldiscovery Ontrack Llc (“Seller”), sells, transfers and assigns unto CRG Financial LLC, with an address at 84 Herbert Ave. Building B - Suite 202, Closter, NJ 07624, its successors and assigns (“Purchaser”), pursuant to the terms of a Claim Assignment between Seller and Purchaser (the “Agreement”), all of Seller’s right, title and interest in, to and under Seller’s Claim (as defined in the Agreement), including any amounts owed as a cure with respect to a contract assumption, against Core Scientific, Inc. or any of its co-debtor subsidiaries or affiliates (the “Debtor”), representing all claims of Seller pending against Debtor in the United States Bankruptcy Court, for the Southern District of Texas, jointly administered as Case No. 22-90341.

Seller hereby waives its right to raise any objection and/or receive notice pursuant to Rule 3001 of the Federal Rules of Bankruptcy Procedures and stipulates that an order may be entered recognizing the Agreement as an unconditional sale and the Purchaser as the valid owner of the Claim.

IN WITNESS WHEREOF, Seller has signed below as of 04/04/2023.

By: /s/ Shannon K. Gaughan
Signature

Shannon K. Gaughan
Print Name/Title
Kldiscovery Ontrack Llc

IN WITNESS WHEREOF, Purchaser has signed below as of Friday, April 7, 2023.

By: /s/ Robert Axenrod
CRG Financial LLC